

Potential Predictive Biomarkers of Clinical Benefit from Emunkitug (HFB200301) in Combination with Tiselizumab: Integrated Analysis of Tumor, Peripheral Blood, and Patient Treatment History

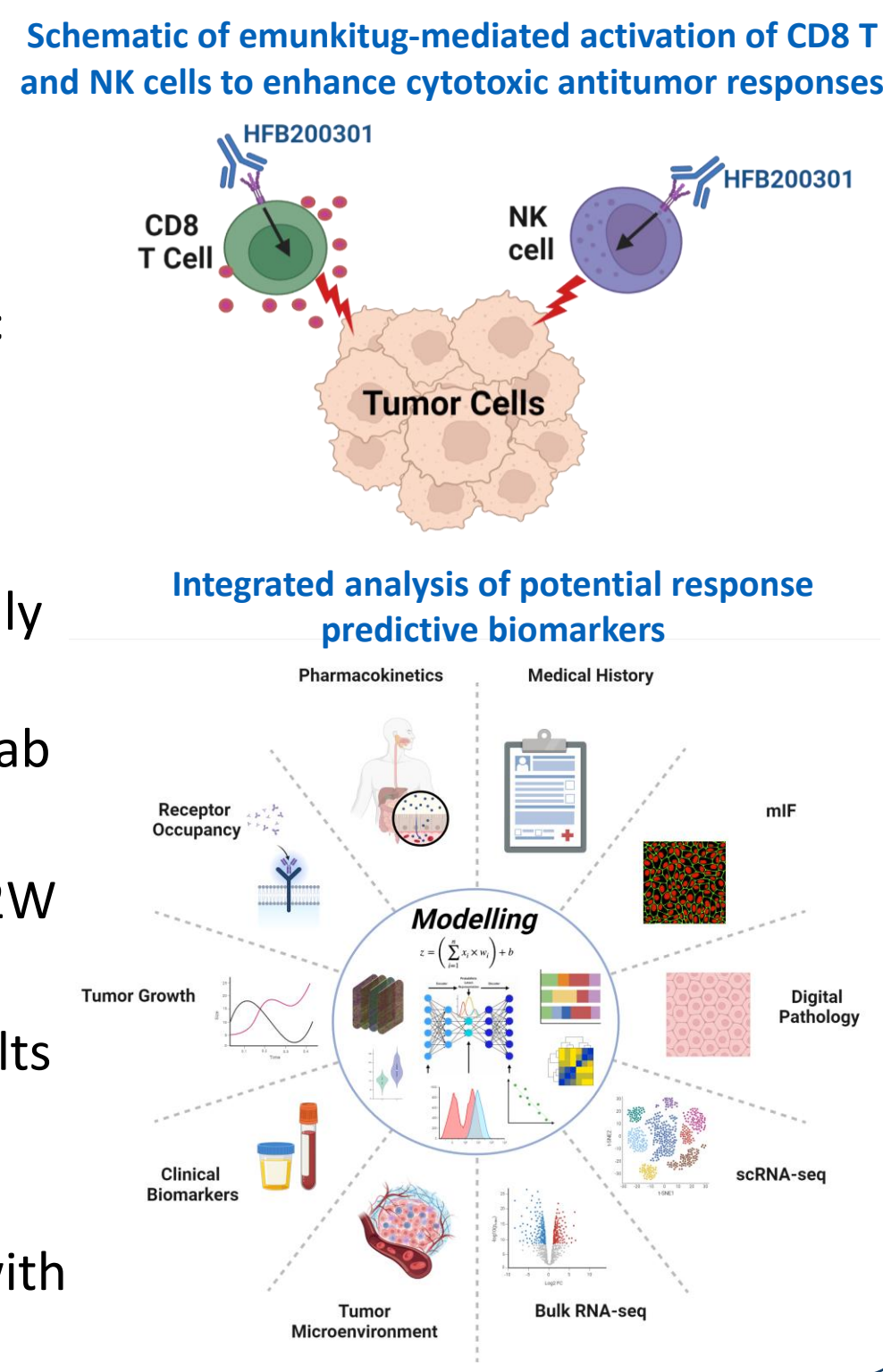
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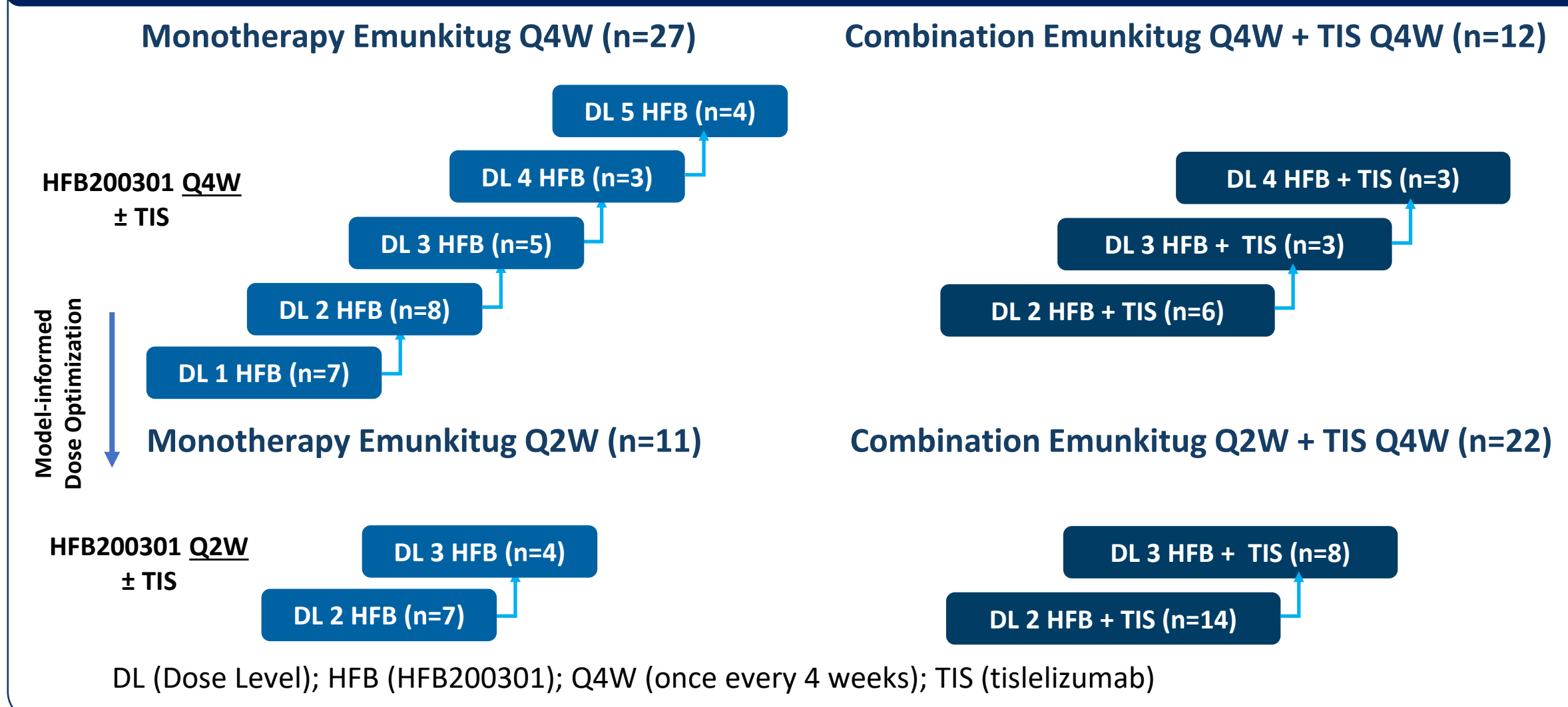
BACKGROUND

- Agonism of tumor necrosis factor receptor-2 (TNFR2) enhances anti-tumor immunity by stimulating T- and NK-cells in the tumor microenvironment.
- Emunkitug (HFB200301), an anti-TNFR2 agonistic monoclonal antibody, triggers both innate and adaptive immune responses.
- Previously we reported Phase 1 results that demonstrated tolerable safety profile and clinically meaningful efficacy with emunkitug as monotherapy and in combination with tiselizumab (TIS) in advanced refractory solid tumors.¹
- Model-informed optimization of dosing led to Q2W regimen in addition to Q4W.²
- Here, we report updated safety and efficacy results with longer follow-up time.
- In addition, we report potential biomarkers predictive of response to emunkitug combined with TIS.



STUDY DESIGN and PATIENT DEMOGRAPHICS

Study Design



Demographics and Clinical Characteristics

Characteristic	Monotherapy (n=38)	Combination (n=34)
Median age, years (range)	61 (21-77)	62.5 (18-81)
Sex, n (%)		
Female	18 (47)	12 (35)
Male	20 (53)	22 (65)
ECOG PS, n (%)		
0	14 (37)	13 (38)
1	24 (63)	21 (62)
Median time since initial diagnosis (range), years	2.0 (0.3-22.0)	3.2 (0.5-15.9)
Number of prior systemic cancer therapy regimens, n (%)		
Median (range)	2 (1-4)	2 (1-4)
1	9 (24)	4 (12)
2	13 (34)	15 (44)
≥3	16 (42)	15 (44)
Received prior anti-PD-(L)1 therapy, n (%)		
Yes	25 (66)	30 (88)
No	13 (34)	4 (12)
Median follow-up time, months (range)	2.0 (0.5-7.3)	2.3 (0.6-13.9+)
Tumor types, n (%)		
Clear cell renal cell carcinoma	3 (8)	8 (23)
Cervical cancer	2 (5)	5 (15)
Gastric cancer, EBV+	0 (0)	1 (3)
Head and neck squamous cell carcinoma	5 (13)	3 (9)
Melanoma	3 (8)	5 (15)
Non-small cell lung cancer	7 (19)	7 (20)
Pleural mesothelioma	5 (13)	3 (9)
Sarcoma	11 (29)	1 (3)
Testicular germ cell tumor	2 (5)	1 (3)

EBV+, Epstein-Barr virus positive; ECOG PS, Eastern Cooperative Oncology Group performance status; PD-(L)1, programmed cell death protein (ligand) 1.



SAFETY PROFILE

Safety Summary of HFB200301 Q2W/Q4W ± TIS Q4W

- Emunkitug Q4W/Q2W ± TIS demonstrated tolerable safety profile
- TRAES mostly limited to Grade 1-2, including TRAES of interest (inflammatory and cutaneous toxicity)
- No grade 4 or 5 TRAE and no TRAE leading to discontinuation or dose reduction

Treatment-related AE (TRAE)	Emunkitug Q4W (N=27)	Emunkitug Q2W (N=11)	Emunkitug Q4W + TIS (N=12)	Emunkitug Q2W + TIS (N=22)
Overall TRAE, %	13 (48)	6 (55)	8 (67)	17 (77)
Grade 3	0	0	0	2 (9)
Inflammatory AE, %	4 (15)	3 (27)	4 (33)	11 (50)
Grade 3	0	0	0	0
Cutaneous Tox, %	4 (15)	0	2 (17)	6 (27)
Grade 3	0	0	0	1 (5)
TRAE leading to discontinuation	0	0	0	0
TRAE leading to death	0	0	0	0

Inflammatory AEs: AST/ALT, chills/fever, CRS, erythema, IRR, myositis, stomatitis, tremor

Cutaneous AEs: Dry skin, hives, pruritus, rash

Cutoff: 26-Sep-2025

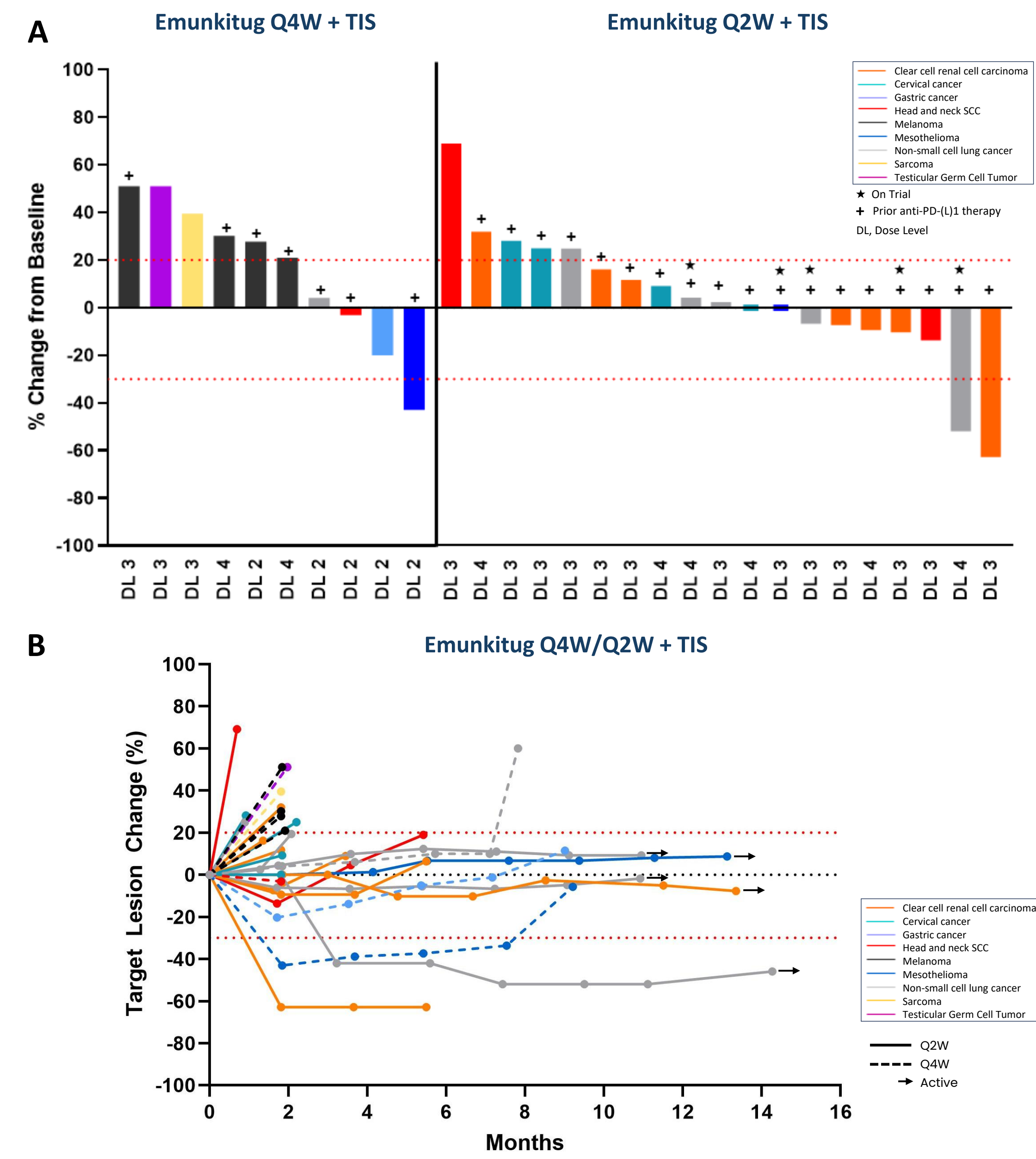


PRELIMINARY ANTI-TUMOR RESPONSE

Emunkitug + TIS Combination Efficacy

Clinically meaningful responses demonstrated by emunkitug + TIS

- Figure A: Partial responses in multiple indications – mesothelioma, non small cell lung cancer, and clear cell renal cell carcinoma
 - All responders had prior immunotherapy and were heavily pretreated
 - Disease control rate (DCR) per RECIST 1.1 of 50% in Q2W and 36% in Q4W combination
- Figure B: Durable clinical benefit (partial responses and stable disease per RECIST 1.1) observed



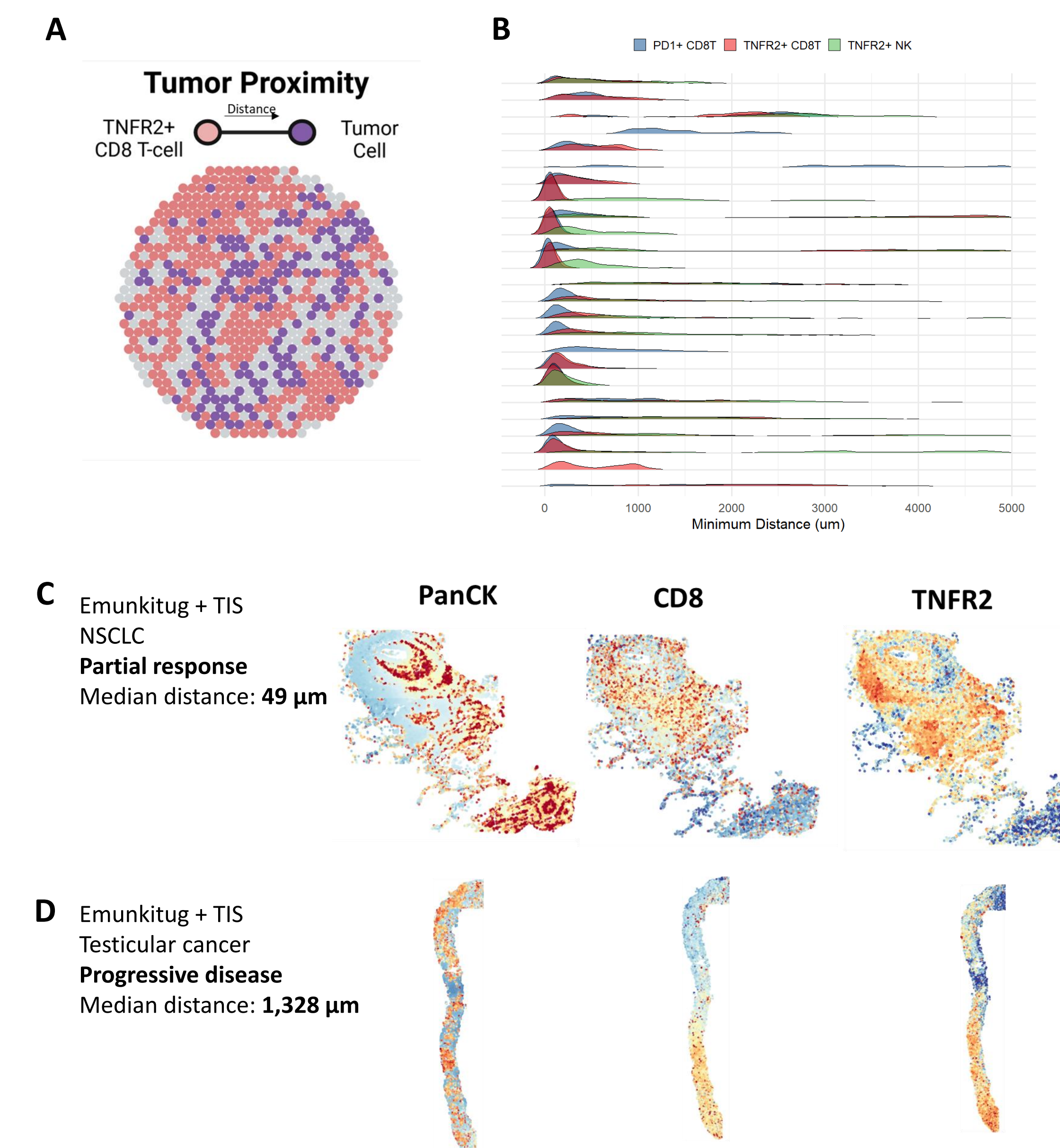
Note: 5 subjects not shown in Fig A and B had clinical progressions and did not have radiographic assessment of their target lesions

Cutoff: 29-Sep-2025

Spatial Proximity Analysis – Tumor mIF

Spatial proximity to tumor with TNFR2+ and PD1+ immune cells

- Figure A: Graphical representation of mIF-derived analysis of spatial proximity to determine distance between the target cells (e.g. TNFR2+CD8 T cells) and tumor cells
- Figure B: Distribution of all target cells' distance from tumor cells (each row represents individual subject)
- Figure C and D: Representative images of subjects with close (Fig C) and distant (Fig D) median tumor cell distance to TNFR2+ CD8T

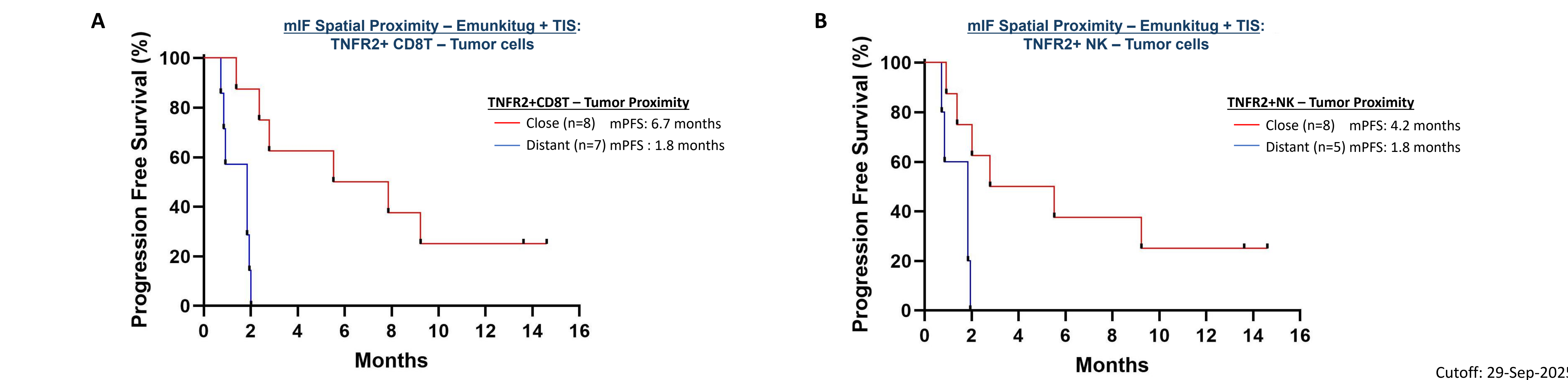


POTENTIAL BASELINE BIOMARKERS PREDICTIVE OF RESPONSE TO EMUNKITUG + TIS

Tumor – mIF: Spatial Proximity of TNFR2+CD8 or TNFR2+NK Cells to Tumor Cells as Potential Response Predictive Biomarker

Closer proximity of tumor cells with TNFR2+ CD8 and TNFR2+ NK cells associated with prolonged progression-free survival (PFS) in response to emunkitug + TIS

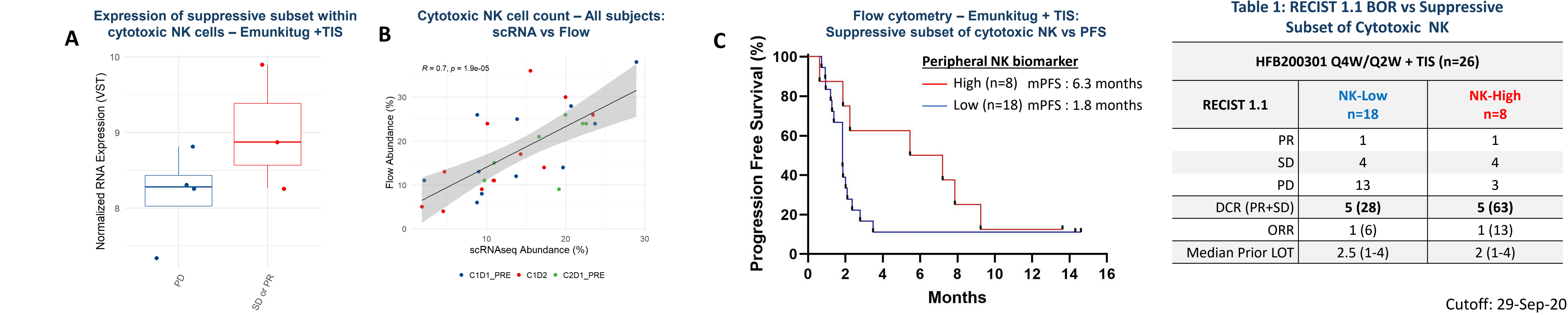
- Figure A: Emunkitug-mediated activation of TNFR2+ CD8 T cells in closer proximity to tumor cells may be predictive of response
- Figure B: Emunkitug-mediated activation of TNFR2+ NK cells in closer proximity to tumor cells may be predictive of response



Periphery – Single-cell RNA & Flow Cytometry: NK Abundance as Potential Response Predictive Biomarker

High peripheral levels of suppressive subset of cytotoxic NK cells at baseline may predict clinical benefit to emunkitug + TIS

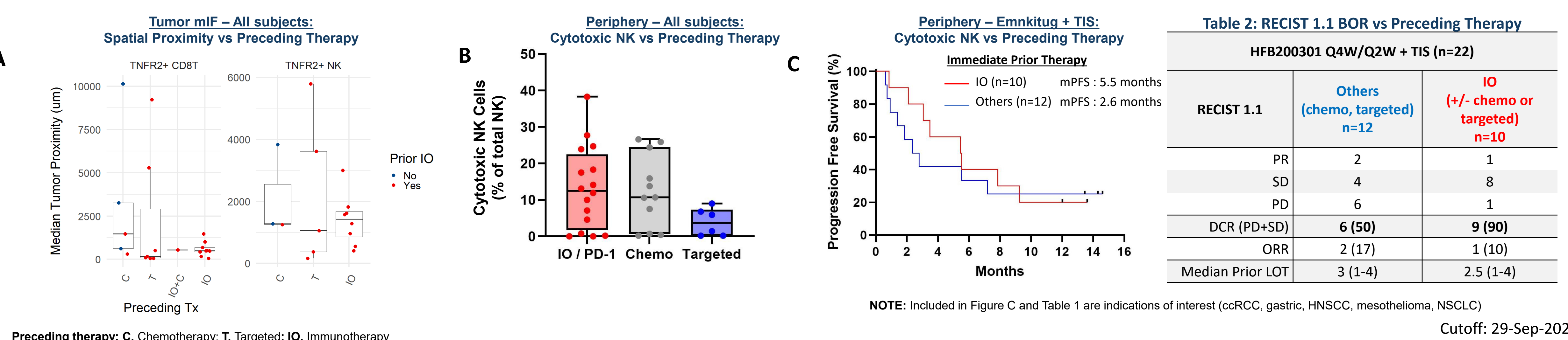
- Figure A: scRNA analysis revealed that suppressive subset of cytotoxic NK cells may predict clinical benefit (PR or SD per RECIST 1.1) to emunkitug + TIS
- Figure B: Correlation between scRNA versus flow cytometry levels of suppressive subset of NK cells
- Figure C and Table 1: Flow cytometry analysis showed that higher peripheral levels of suppressive subset of NK cells may be predictive of prolonged progression-free survival (PFS) and improved DCR (PR+SD)



Patient Record: Immediate Prior Immunotherapy May be a Surrogate for Tumor and Peripheral Biomarkers

Immediate prior immunotherapy may be predictive of response to emunkitug + TIS combination

- Figure A and B: Subjects with immediate prior immunotherapy may be linked to closer proximity of TNFR2+CD8/NK to tumor cells and cytotoxic NK cells in the periphery at baseline
- Figure C and Table 2: Immediate prior immunotherapy may be predictive of prolonged PFS and increased DCR (PR+SD) amongst patients with indications of interest

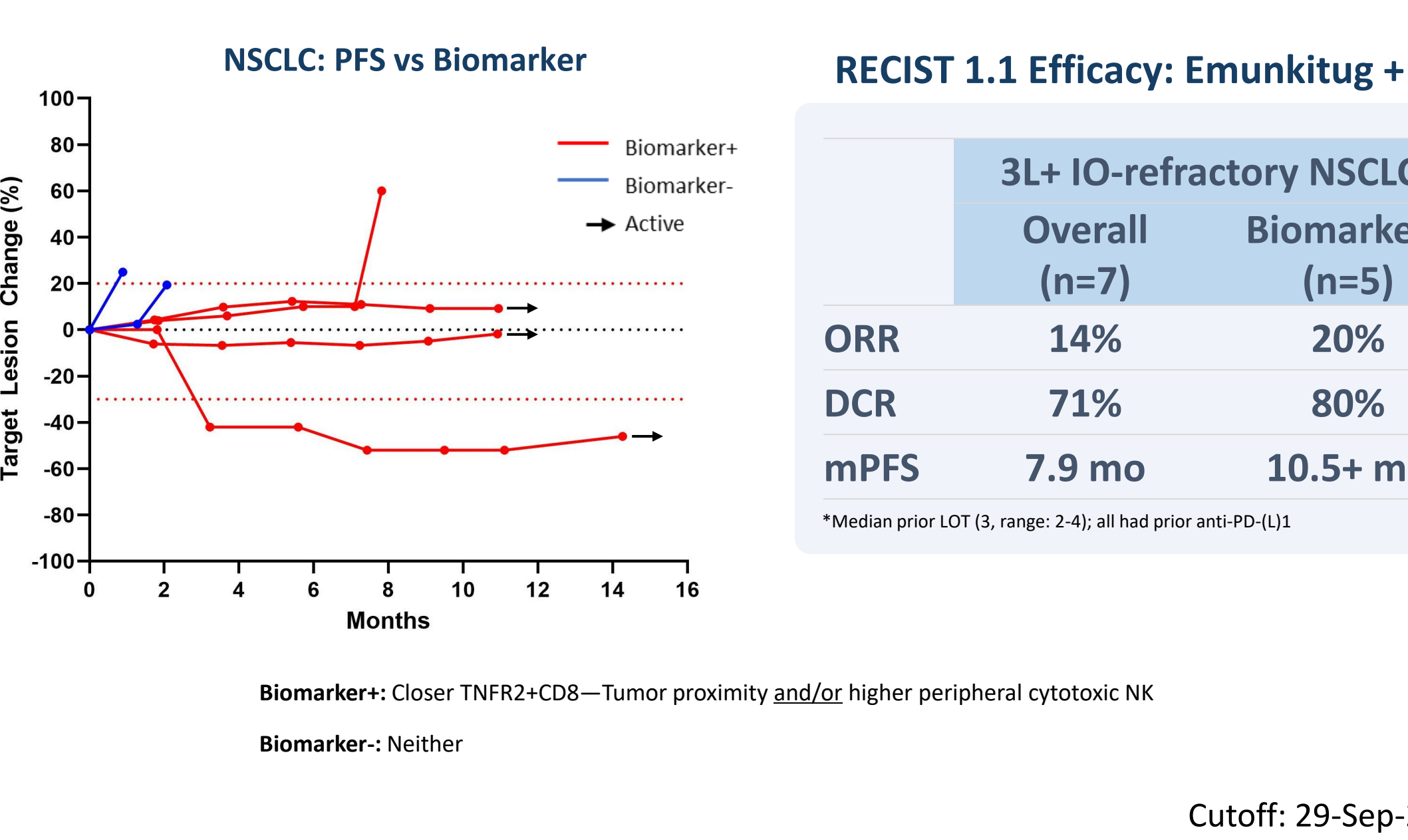


IN DEPTH LOOK AT NSCLC

Clinical and Biomarker Data Support Further Development in NSCLC

Early signs of improvement in PFS with emunkitug + aPD-1 in NSCLC patients, especially in biomarker enriched patients

- Compared to 2L standard-of-care docetaxel +/- ramucirumab which reported median PFS of 2.7 – 4.5



CONCLUSIONS

- Longer follow-up continued to show tolerable safety profile and durability of the partial responses and stable diseases in response to emunkitug + TIS.
- Integrative analysis of tumor, peripheral blood, and patient records (treatment history / preceding therapy) identified potential biomarkers predictive of clinical benefit and prolonged PFS in response to emunkitug + TIS.
- Predictive biomarkers in the tumors (TNFR2+CD8T in close proximity to tumor) and periphery (higher levels of suppressive subset of cytotoxic NK cells) align with emunkitug's MOA in activating CD8 T and NK cells
 - Suggests that the combination efficacy is dependent on emunkitug-mediated activation of CD8 T and NK cells in addition to PD-1 blockade
- Patient enrichment for response by NK cell count via flow cytometry may be a practical patient selection strategy for future development
- Early signs of clinically meaningful efficacy in NSCLC warrants further evaluation with additional patients

Acknowledgments and references

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1. Roda, D. et al., (2024) ASCO 2024. Chicago, IL, USA
2. Roda, D. et al., (2024) ESMO 2024. Barcelona, Spain.
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